

DE-SPAC TRANSACTION**AQUILA ACQUISITION CORPORATION (07836)**

- ▶ [\(a\) Aquila Memorandum and Articles](#)
- ▶ [\(b\) Aquila Private Company Memorandum and Articles](#)
- ▶ [\(c\) Successor Company Memorandum and Articles](#)
- ▶ [\(d\) Letter from the Aquila Board](#)
- ▶ [\(e\) Aquila Offering Circular and Annual Reports of Aquila for the years ended December 31, 2022 and 2023](#)
- ▶ [\(f\) Accountants' Report of the Target Group](#)
- ▶ [\(g\) Audited Consolidated Financial Statements of the Target Group](#)
- ▶ [\(h\) Unaudited Pro Forma Financial Information of the Successor Group](#)
- ▶ [\(i\) Letters in respect of Loss Estimate of the Target Company](#)
- ▶ [\(j\) Letter of Advice Summarizing Certain Aspects of the Cayman Islands Company Law](#)
- ▶ [\(k\) PRC Legal Opinion](#)
- ▶ [\(l\) Cayman Companies Act](#)
- ▶ [\(m\) Material Contracts](#)
- ▶ [\(n\) Consents of Experts](#)
- ▶ [\(o\) Terms of 2023 Pre-Listing Share Option Scheme](#)
- ▶ [\(p\) Warrantholder Circular](#)
- ▶ [\(q\) Circular](#)