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AQUILA ACQUISITION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 7836)

(Warrant Code: 4836)

NOTICE OF LISTED WARRANTHOLDER MEETING

Notice is hereby given that a meeting of Aquila Listed Warrantholders (“**Listed Warrantholder Meeting**”) of Aquila Acquisition Corporation (“**Aquila**”) will be held at 45/F, Champion Tower, 3 Garden Road, Central, Hong Kong on Thursday, February 27, 2025 at 9:00 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution of the Aquila Listed Warrantholders:

ORDINARY RESOLUTION

1. “**THAT:**

- (a) the amendment of the Aquila Listed Warrant Instrument (as defined in the Warrantholder Circular) in the manner set out in Appendix I to the Warrantholder Circular be approved; and
- (b) the Aquila Directors acting collectively or individually be and are hereby authorized to take all such steps, do all such acts and things and to sign, execute, seal (where required) and deliver all such documents which he/she may in his/her absolute discretion, consider necessary, appropriate, desirable or expedient in connection with or to implement or give effect to this Resolution.”

By Order of the Aquila Board
AQUILA ACQUISITION CORPORATION
Rongfeng JIANG
Chairman of the Aquila Board

Hong Kong, February 5, 2025

Registered Office:
PO Box 309, Ugland House
Grand Cayman
KY1-1104
Cayman Islands

*Principal Place of Business
in Hong Kong:*
46/F, Champion Tower
3 Garden Road, Central
Hong Kong

Notes:

1. Unless otherwise indicated, capitalized used in this notice shall have the same meanings as those defined in the circular to Aquila Listed Warranholders dated February 5, 2025 issued by Aquila (the “**Warranholder Circular**”).
2. All resolutions at the Listed Warranholder Meeting will be taken by poll. The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and Aquila in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
3. Any warranholder of Aquila entitled to attend and vote at the Listed Warranholder Meeting convened by the above notice is entitled to appoint one or more than one proxy or the same proxy under one or more instruments to attend and vote instead of him/her. A proxy need not be a warranholder of Aquila. If more than one proxy is appointed, the number of Listed Warrants in respect of which each such proxy so appointed must be specified in the relevant Proxy and Warrant Redemption Election Form. Every warranholder present in person or by proxy shall be entitled to one vote for each warrant held by him/her.
4. In order to be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power of attorney or authority, must be completed and returned to Aquila’s Hong Kong Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (the “**Hong Kong Share Registrar**”), at least 48 hours before the Listed Warranholder Meeting (i.e. before 9:00 a.m. on Tuesday, February 25, 2025) or any adjourned meeting thereof. Completion and return of the Proxy and Warrant Redemption Election Form(s) will not preclude a warranholder of Aquila from attending and voting in person at the Listed Warranholder Meeting or any adjourned meeting thereof should he/she so wish.
5. For determining the entitlement to attend and vote at the Listed Warranholder Meeting, the register of warranholders of Aquila will be closed from Monday, February 24, 2025 to Thursday, February 27, 2025, both days inclusive, during which period no transfer of warrants will be registered. In order to be eligible to attend and vote at the Listed Warranholder Meeting, unregistered holders of the warrants of Aquila shall ensure that all properly completed transfer documents accompanied by the relevant warrant certificates must be lodged with the Hong Kong Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, February 21, 2025 for registration.
6. In case of joint warranholders, the vote of the senior joint warranholder who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint warranholder(s) and for this purpose, seniority will be determined by the order in which the names stand in the register of warranholders of Aquila in respect of the joint warranholding.
7. References to time and dates in this notice are to Hong Kong time and dates.
8. If a black rainstorm warning signal, a tropical cyclone warning signal no. 8 or above, or “extreme conditions” caused by a super typhoon announced by the government of Hong Kong is/are in force in Hong Kong at 8:00 a.m. on Thursday, February 27, 2025, the Listed Warranholder Meeting will not be held on that day but will be automatically postponed and, by virtue of this notice, be held at the same time and place on Friday, February 28, 2025 instead. Aquila Listed Warranholders may visit Aquila’s website at www.aquilaacq.com.hk for details of the postponement and alternative meeting arrangements.
9. In the event of any inconsistency, the English version of this notice shall prevail over the Chinese version.

As at the date of this notice, the Board of Directors of Aquila comprises Mr. Rongfeng JIANG as Chairman and Executive Director, Ms. Di LE as Executive Director, Ms. Qian WU and Ms. Xiaoxiao QI as Non-Executive Directors, and Dr. Fangxiong GONG, Mr. Kim Lam NG and Ms. Wenjie WU as Independent Non-Executive Directors.