

# AQUILA ACQUISITION CORPORATION

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 7836)

(Warrant Code: 4836)

## FORM OF PROXY FOR THE LISTED WARRANTHOLDER MEETING TO BE HELD ON THURSDAY, FEBRUARY 27, 2025 (OR ANY ADJOURNMENT THEREOF)

	Aquila Listed Warrants
Number of warrants to which this form of proxy relates <sup>(Note 1)</sup>	

This document is the Warrantholder Proxy Form referred to in the circular to warrant holders dated February 5, 2025 (the “**Warrantholder Circular**”) for use by the Aquila Listed Warrantholders to appoint proxy/(ies) at the Listed Warrantholder Meeting. You should read this document in conjunction with the Warrantholder Circular.

Terms defined in the Warrantholder Circular have the same meanings in this Warrantholder Proxy Form.

I/We<sup>(Note 2)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of listed warrants of Aquila Acquisition Corporation (“**Aquila**”) hereby appoint the chairman of the meeting<sup>(Note 3)</sup> or \_\_\_\_\_  
of \_\_\_\_\_  
as my/our proxy to attend, act and vote for me/us and on my/our behalf as directed below at the listed warrantholder meeting (the “**Listed Warrantholder Meeting**”) of Aquila to be held at 45/F, Champion Tower, 3 Garden Road, Central, Hong Kong on Thursday, February 27, 2025 at 9:00 a.m. (or any adjournment thereof).

Please tick (“√”) the appropriate boxes to indicate how you wish your vote(s) to be cast<sup>(Note 4)</sup>.

	ORDINARY RESOLUTION	FOR	AGAINST
1.	To (a) approve the amendment of the Aquila Listed Warrant Instrument in the manner set out in Appendix I to the Warrantholder Circular and (b) authorize the Aquila Directors acting collectively or individually to take all such steps, do all such acts and things and to sign, execute, seal (where required) and deliver all such documents which he/she may in his/her absolute discretion, consider necessary, appropriate, desirable or expedient in connection with or to implement or give effect to this Resolution.		

Date: \_\_\_\_\_, 2025

Signature(s)<sup>(Note 5)</sup>: \_\_\_\_\_

### Notes:

- Please insert the number of Aquila Listed Warrants to which this form of proxy relates. If no number is inserted, this form of proxy will be deemed to relate to all Aquila Listed Warrants registered in your name(s). If more than one proxy is appointed, the number of Aquila Listed Warrants in respect of which each such proxy so appointed must be specified.
- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- If any proxy other than the chairman of the meeting is preferred, please strike out the words “the chairman of the meeting” and insert the name and address of the proxy desired in the space provided. Any Aquila Listed Warrantholder entitled to attend and vote at the Listed Warrantholder Meeting is entitled to appoint one or more proxy or the same proxy under one or more instruments to attend and vote instead of him/her. A proxy need not be a warrantholder of Aquila.
- IMPORTANT: IF YOU WISH TO VOTE FOR A RESOLUTION, PLEASE TICK (“√”) THE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST A RESOLUTION, PLEASE TICK (“√”) THE BOX MARKED “AGAINST”.** If you wish to use less than all your votes, or to cast some of your votes “for” and some of your votes “against” a particular resolution, you must write the number of votes in the relevant box(es). If no direction is given, your proxy will vote or abstain at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the Listed Warrantholder Meeting other than those referred to in the notice convening the Listed Warrantholder Meeting.
- This form of proxy must be signed by you or your attorney duly authorized in writing. In case of a corporation, the same must be either under its common seal or under the hand of an officer or attorney so authorized. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- In case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of votes of the other joint holder(s) and for this purpose seniority will be determined by the order in which the names stand in the register of warrantholders of Aquila.
- In order to be valid, the instrument appointing a proxy together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of that power of attorney or authority, must be completed and returned to Aquila’s Hong Kong share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for the holding of the Listed Warrantholder Meeting (i.e. not later than 9:00 a.m. on Tuesday, February 25, 2025) or any adjournment thereof.
- Completion and delivery of the form of proxy will not preclude you from attending and voting at the Listed Warrantholder Meeting if you so wish.
- References to time and dates in this form of proxy are to Hong Kong time and dates.

### PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your and/or your proxy’s (or proxies’) name(s) and address(es) is on a voluntary basis for the purpose of processing your request for the appointment of a proxy (or proxies) and your voting instructions for the Listed Warrantholder Meeting of Aquila (the “**Purposes**”). We may transfer your and/or your proxy’s (or proxies’) name(s) and address(es) to our agent, contractor, or third-party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your and your proxy’s (or proxies’) name(s) and address(es) will be retained for such period as may be necessary to fulfill the Purposes. Request for access to and/or correction of the relevant personal data can be made in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to Tricor Investor Services Limited, the Hong Kong Share Registrar, at the above address.